

# Solar Power Generation Outlook Report



## Overview

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Policymakers in some of the world's largest economies are reducing support for solar power generation. Even so, Goldman Sachs Research expects rapid growth in the sector, with global solar installations set to rise to 914 Gigawatts (Gw) in 2030, 57% above 2024 levels. The US solar industry installed 11.7 gigawatts direct current (GWdc) of capacity in Q3 2025, a 20% increase from Q3 2024, a 49% increase from Q2 2025, and the third largest quarter for deployment in the industry's history. electric power sector totaled about 4,260 billion kilowatthours (BkWh) in 2025. In our latest Short-Term Energy Outlook (STEO), we expect U. 6% in 2027, when it reaches an annual total of 4,423 BkWh. The. Global solar installations reached nearly 600 GW - an impressive 33% increase over the previous year - setting yet another record. Solar accounted for 81% of all new renewable energy capacity added worldwide. Compared to other sources of. After a challenging year for global solar markets, is the year ahead looking brighter?

Read our view on key developments to look out for, from solar energy's foundational role in new power demand growth to the implications of a new mega project in the Middle East.

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### 2026 Renewable Energy Industry Outlook , Deloitte Insights

Beyond utility-scale wind and solar, phaseouts are reshaping other technologies. The residential solar 25D credit sunsets after 2025, pushing installers toward leasing, power purchase agreements ...

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### Solar power generation drives electricity generation growth over the

Electricity generation by the U.S. electric power sector totaled about 4,260 billion kilowatthours (BkWh) in 2025. In our latest Short-Term Energy Outlook (STEO), we expect U.S. ...



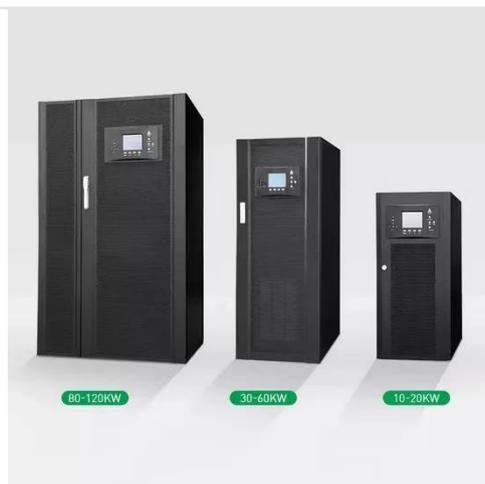
### Solar Market Insight Report Q4 2025

Overall, our five-year utility-scale solar outlook remained virtually unchanged from our Q3 outlook. However, additional permitting risk remains for projects sited on private lands, given the ...

## Global solar: 3 things to look for in

## 2026 , Wood Mackenzie

Read the full report for a look at regional demand growth and projected changes in power generation by technology. Balcony solar will initiate a wave of new policies in the US - but its outlook ...



## New Energy Outlook

The New Energy Outlook is BNEF's annual report focused on long-term energy and climate scenarios for the energy transition.

## The Outlook for Global Solar Energy Continues to Be Bright

Policymakers in some of the world's largest economies are reducing support for solar power generation. Even so, Goldman Sachs Research expects rapid growth in the sector, with global ...



## Global Market Outlook for Solar Power 2025-2029

Across all regions, developing a skilled workforce and setting ambitious solar and storage targets are essential tasks. In these times of political uncertainty,

low-cost solar power could turn into ...



## Spring 2025 Solar Industry Update

o In 2024, between 554 GW. dc. and 602 GW. dc. of PV were added globally, bringing the cumulative installed capacity to 2.2 TW. dc. o China continued to dominate the global market, ...



## Quarterly Solar Industry Update

Each quarter, the National Renewable Energy Laboratory conducts the Quarterly Solar Industry Update, a presentation of technical trends within the solar industry.

## Renewables 2025 - Analysis

Renewables 2025 is the IEA's main annual report on the sector. It presents the latest forecasts and analysis, based on recent policy and market developments, while also exploring key

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